

**DETAILS OF NON- CONVERTIBLE DEBT SECURITIES AND CREDIT RATINGS**

SR.	ISIN	Debenture Holders	Nomenclature of Debentures	Issue Size	Credit Ratings
1	INE509M07279	Northern Arc Income Builder Trust (Series II)	250 Rated, Secured, Taxable, Listed, Redeemable, Principal Protected Market Linked Non -Convertible Debentures	₹ 25,00,00,000.00	ACUITE PP-MLD BBB+/ Stable
2	INE509M07287	BlueOrchard Microfinance Fund	11.7702% SECURED RATED LISTED NON CONVERTIBLE DEBENTURE.	₹ 40,00,00,000.00	ACUITE BBB+/Stable
		JAPAN ASEAN Women Empowerment Fund SA, SICAV-SIF		₹ 40,00,00,000.00	ACUITE BBB+/Stable
3	INE509M07295	BlueOrchard Microfinance Fund	11.7702% SECURED RATED LISTED NON CONVERTIBLE DEBENTURE.	₹ 40,00,00,000.00	IND BBB+/ Stable
4	INE509M07303	DWM INCOME FUNDS S C A SICAV SIF - THE TRILL IMPACT-DWM SDGS CREDIT FUND	12.3% SECURED UNSUBORDINATED RATED LISTED NON CONVERTIBLE DEBENTURE	₹ 37,50,00,000.00	IND BBB+/ Stable
		Northern Arc Capital Limited		₹ 22,50,00,000.00	
		Other Retail Debenture Holders		₹ 15,00,00,000.00	
5	INE509M07311	Covid-19 Emerging and Frontier Markets MSME Support Fund SCSp SICAV-RAIF (Global Invest sub-fund) represented by BlueOrchard Invest S.à r.l which is a sub-fund of the Covid-19 Emerging and Frontier Markets MSME Support Fund	12.2428% SECURED RATED LISTED NON CONVERTIBLE DEBENTURE	₹ 38,00,00,000.00	IND BBB+/ Stable
6	INE509M07345	Japan ASEAN Women Empowerment Fund	12.2902% Secured, Rated, Listed, Rated Non Convertible Debentures	₹ 38,00,00,000.00	IND BBB+/ Stable
7	INE509M07352	Stiching Juridisch Eigenaar Actiam Institutional Microfinance Fund III acting as legal owner of ACTIAM Financial Inclusion Fund	12.5% Secured, Unrated, Unlisted, Redeemable Non Convertible Debentures	₹ 40,00,00,000.00	Unrated